

Economics of Life Research Project

GenXers Planning Program Loss Test

The GenXers Planning Program component of the New Economic Order Planning Program provides productive individuals ages 35 to 52, who commit to saving 10%, or more of monthly earnings, special-design economic education, spending management, budget management, and savings management planning programs. If you have \$30,000 or more of annual earnings exceeding your lifestyle costs, you are qualified to participate in the Highly Productive Individuals Planning Program.

1. Do you have a 401k plan and/or IRA savings? Yes ___ No ___
2. Are you between the ages of 35 and 52? Yes ___ No ___
3. Do you currently have "emergency fund" cash savings equal to 3 months, or more, of your monthly living expenses? Yes ___ No ___
4. Do you have catastrophic loss protection against chronic or terminal illness? Yes ___ No ___
5. Do you currently have a plan to accumulate tax-free life income equal to your lifestyle costs? Yes ___ No ___
6. Do you have \$20,000, or more, of accumulated savings? Yes ___ No ___
7. Do you currently have personal savings allocated to risk of principal stocks and/or mutual funds? Yes ___ No ___
8. Do you have \$20,000, or more, of personal savings allocated to risk of principal stocks or mutual funds? Yes ___ No ___
9. Do you currently have 401k plan/IRA savings allocated to risk of principal stocks and/or mutual funds? Yes ___ No ___
10. Do you have \$20,000, or more, of 401k plan/IRA savings allocated to risk of principal stocks or mutual funds? Yes ___ No ___
11. Do you control your employer? Yes ___ No ___
12. Do you fund your 401k plan employer match? Yes ___ No ___

5 or more "No" answers indicate that you are a candidate for the GenXers Planning Program. Your exposure to catastrophic losses, lack of a periodic savings plan, and a clear savings objective will prevent you from achieving financial stability and financial independence with maximum efficiency, control, and safety.